

8. What amount of net proceeds did BT receive from the proceeds of the CitiCapital financing?
- a. Is the \$33.5 million the total amount of such financing? If not, please state the total amount of such financing.
 - b. Please identify all fees, charges and escrow amounts that were subtracted from the total amount of CitiCapital financing, and identify the amount of net cash from this financing that was available for use by BT.

Response: The net proceeds available to draw upon by BT from the CitiCapital financing, after paying off the monies owed to the cash pool and Koch Financial is reflected on BT Exhibit Response DPS 4-4.

- a. Yes. The total amount of the financing from CitiCapital was \$33.5 million.**
- b. See BT Exhibit Response DPS 4-4.**

**Person Responsible for Response: Jonathan P.A. Leopold, Jr.
Title: Chief Administrative Officer
Date: March 26, 2010**