

Q.DPS:EN.2-38: What is the current outlook for selling NewCo senior notes in the capital market? Does the current "tight" credit environment affect NewCo's ability to sell notes and other debt instruments?

A.DPS:EN.2-38: Market conditions have changed since the announcement of the transaction in November. However, Entergy is still confident that it will be able to execute the proposed transaction in the financial markets. See Attachment A.DPS:EN.2-28.18 and Attachment A.DPS:EN.2-28.19.

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