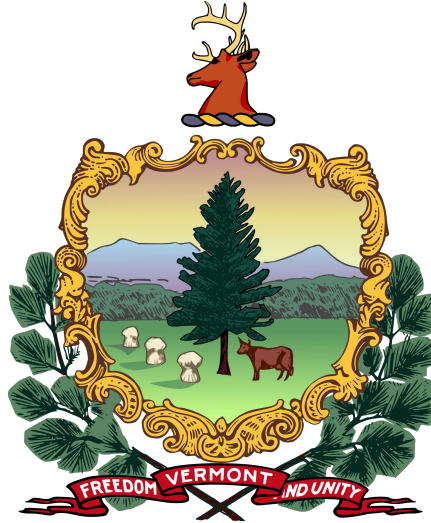


**STATE OF VERMONT
DEPARTMENT OF PUBLIC SERVICE**

802-828-2811
MONTPELIER, VERMONT
psd.vtdps@vermont.gov



VERMONT CABLE COMPANY

ANNUAL REGULATORY INFORMATION REPORTING REQUIREMENT OF

Company Name:

Address:

Address 2:

City:

State:

Zip:

Telephone:

If name was changed during the year, enter the previous name and date of change

Previous Name:

Date:

FOR THE YEAR ENDED DECEMBER 31,

FEDERAL TAX ID#

Officer or other person to whom correspondence should be address regarding this report:

First Name:

Middle Name:

Last Name:

Title:

Address:

Address 2:

City:

State:

Zip:

Phone:

Email Address:

Web site URL:

Number of Full Time Equivalent (FTE) Employees:

This annual report is due at the Department of Public Service and the Public Utility Commission no later than April 15th of each year. Neglect or refusal to file and pay gross revenue tax will result in penalties.

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General Rules for Reporting

Year Ended December 31,

1. If necessary or desired to show additional statements for purposes of clarification, they should be attached when submitting the annual report. Each attachment should bear the number and title of the schedule to which it pertains along with company name and year ending.
2. Pursuant to 30 V.S.A. § 22, every company subject to the supervision of the Department of Public Service and the Public Utilities Commission must file a completed Annual Report Form each year with the Department.

The Annual Report Form is to be filed on-line on or before April 15th of each year.

Gross Revenue Tax payment checks should be made **payable to:**
Treasurer, State of Vermont.

Mail Gross Revenue Tax Check to:
Vermont Department of Public Service
112 State Street
Montpelier, Vermont 05620-2601

If an extension of time is needed to file your Annual Report forms, it should be requested in writing to the Department, no later than March 30th. The extension may be granted for up to two months. **There is no extension allowed for remitting the Gross Revenue Tax. An actual or estimated tax must be remitted no later than April 15th.**

3. If an Annual Report is not filed within the time granted, the Department of Public Service, pursuant to Title 30, Section 26, will begin calculations of penalties.

"When such annual report for any year is not rendered to the department of public service and the tax due thereon is not paid on or before April 15 next following, there shall be added to the tax an additional amount equal to five percent thereof or \$1.00, whichever is greater, if such return is made and tax paid with fifteen days after becoming due, and twenty-five percent of the tax or \$10.00, whichever is greater, if such return is not made and tax paid with fifteen days after becoming due. When a company, which has failed to file such return or has filed an incorrect or insufficient return and has been notified by the department of its delinquency, refuses or neglects within twenty days after such notice to file a proper return, or files a fraudulent return, the department shall determine the tax due according to its best information and belief and shall increase the amount of tax so determined by fifty percent or \$20.00, whichever is greater. No assessment shall be made under this section unless made with two year from the date on which a correct return should have been filed but the limitation of two years to the assessment of such tax or additional tax shall not apply to the assessment of additional taxes upon fraudulent returns. In its discretion, the department may waive the penalties mentioned in this section, if it is satisfied that the default was for any justifiable cause, and it may extend the time for filing returns or paying such tax, not to exceed two months. (Amended 1959, No. 329 (adj. Sess.), § 39(b), eff. March 1, 1961; 1979, No. 204 (Adj. Sess.), § 12, eff. Feb. 1, 1981.)"

Note: If your company doesn't intend to do business in the State of Vermont now or in the future please notify the Public Utilities Commission so your Certificate of Public Good (CPG) can be revoked.

As long as a company has a CPG in Vermont, both the Gross Revenue Tax and an Annual Report are due.

Annual Report to
STATE OF VERMONT
DEPARTMENT OF PUBLIC SERVICE
For the year ended December 31,

By electronically submitting this report, the filer

certifies that they have examined the foregoing report; that to the best of their knowledge, information, and belief, all statements of fact contained in the said report are true and the said report is a correct statement of the business and affairs of the company in respect to each and every matter set forth therein
For the year ended December 31,

Persons making willful false statements in this report form can be punished by fine or imprisonment under the provisions of the US Code, Title 18 Section 1001.

Section 3.b.2.

**EMAIL ADDRESSES FOR THE VERMONT DEPARTMENT OF PUBLIC SERVICE
ANNUAL REPORT FILINGS**

In order to contact our regulated companies via email, the Department of Public Service needs reliable email and website addresses, ones that don't readily change. If by chance your email addresses change, please notify us as soon as possible.

First Name:

Middle Name:

Last Name:

Title:

Address:

Address 2:

City:

State:

Zip:

Phone:

Email Address:

First Name:

Middle Name:

Last Name:

Title:

Address:

Address 2:

City:

State:

Zip:

Phone:

Email Address:

Section 3.b.3.

By law, all documents filed with the Vermont Department of Public Service are considered public records available for inspection by the public unless a document qualifies for exemption under 1 V.S.A. § 317. To the extent consistent with its statutory obligations, it is the general policy of the Department not to release for inspection information contained in an annual report filed under 30 V.S.A §22 which the Department has provisionally determined may qualify for exemption from disclosure under 1 V.S.A. §317. To that end, the Department will accept annual reports for filing that have been redacted by the filing utility to protect competitively sensitive information from public disclosure.

A utility may request confidential treatment of its annual report by simultaneously filing with its (non redacted) report (1) a written request for confidential treatment; (2) a redacted version of the report; and (3) an affidavit executed under oath by a duly authorized official of the utility specifying and explaining for each redacted item the grounds and legal authority it is relying upon in requesting such confidential treatment. Annual reports for which confidential treatment has been requested must be clearly and conspicuously marked as "confidential" on the title page and on all subsequent pages containing the information which the filing utility has designated for confidential treatment in the redacted version of the report.

Upon receiving a request for access to a redacted portion of an annual report, the Department will review the appropriateness of the utility's "confidential" designation and may determine to nonetheless release the requested information. Consistent with its statutory obligations, the Department will make reasonable efforts to provide the utility that filed the redacted annual report with advance notice of the Department's decision to release information that the utility designated as "confidential."

Balance Sheet

Year Ended December 31,

Section 3.b.ii.

Current Assets	
Cash and Equivalents	
Accounts Receivable - Customers	
Accounts Receivable - Other	
Material and Supplies	
Prepayments	
Other Current Assets	
Fixed Operating Assets	
Land	
Buildings	
Headend Equipment	
Trunk and Distribution Equipment	
Subscriber Devices	
Other Fixed Operating Assets	
CWIP	
Accumulated Depreciation	
Other Operating Assets	
Franchise Acquisition Costs	
Excess Fair Value	
Goodwill	
Other Intangible Assets	
Excess Fair Value	
Accumulated Amortization	
Net Other Assets	

Current Liabilities	
Accounts Payable	
Subscriber Advance Payments and Deposits	
Debt Due within One Year	
Current Taxes Payable	
Other Current Liabilities	
Non Current Liabilities	
Long Term Debt	
Notes Payable	
Bonds Payable	
Obligation on Capitalized Leases	
Deferred Taxes	
Other Non Current Liabilities	
Owner's Equity	
Net Assets due from/to Parent Company	
Capital Stock	
Retained Earnings	
Gross Accumulated Dividends	
Other Owner Equity	

Income Statement

Year Ended December 31,

Section 3.b.iii.

Line Number		Year Ended Dec. 31,	
	Subscriber Revenues		
1	Installation Income		
2	Equipment Revenue		
3	Basic Channel Subscriber Revenue		
4	Additional Outlet Revenues		
5	FM Revenues		
6	Other Tier Subscriber Revenue		
7	Premium Channel Revenue		
8	Pay Per View Revenue		
9	Other Subscriber Revenues		
10	<i>Uncollectible (enter as negative)</i>		
	Non-Subscriber Revenues		
12	Advertising Income		
13	Other Income		
16	Operating Expenses		
17	Admin - Office & Billing		
18	Light, Heat, Power		
19	Marketing		
20	Other		
21	PEG Access Expenses		
22	Pole & Duct Rental		
23	Programming Expenses		
24	Repairs & Maintenance		
25	Salaries & Benefits		
26	Interest Expense		
28	Depreciation and Amortization		
29	Depreciation		
30	Amortization		
31			
33	Provision for Income Tax		
34	Currently Payable		
35	Deferred		
36			
37	Extraordinary Items		
38	Gain/(Loss) on Sale of Fixed Assets		
39	Other Extraordinary Items		

Cash Flow Statement

Year Ended December 31,

Section 3.b.iv.

SOURCE AND APPLICATION OF FUNDS FOR THE YEAR

SOURCES OF FUNDS	AMOUNTS
Funds From operations:	
Net Income	
Principal Non-Cash Charges (Credits) To Income	
Depreciation And Depletion	
Amortization Of	
Provision For Deferred Or Future Income Taxes (Net)	
Other (Net) :	
TOTAL Funds From Operations	
Funds From Outside Sources (New Money) :	
Long-Term Debt	
Preferred Stock	
Common Stock	
Net Increase in Short-Term Debt	
Other (Net) : Advances from Affiliates (change)	
Change in A/R Balances	
TOTAL Funds From Outside Sources	
Sale Of Non-Current Assets	
Contributions From Associated And Subsidiary Companies	
Other (Net) :	
TOTAL Sources Of Funds	
APPLICATION OF FUNDS	
Construction And Plant Expenditures (Incl. Land) :	
Gross Additions To CATV Plant	
Gross Additions To Non-CATV Plant	
Other: Differences in Construction WIP, prepaids, materials, cost of retirements	
TOTAL Applications To Construction And Plant Expenditures (Incl. Land)	
Dividends On Preferred Stock	
Dividends On Common Stock	
Funds For Retirement Of Securities And Short-Term Debt :	
Long-Term Debt	
Preferred Stock	
Redemption Of Capital Stock	
Net Decrease In Short-Term Debt	
Other (Net) : Changes in A/P and accrued liabilities	
Purchase Of Other Non-Current Assets	
Investments Of And Advances To Associated And Subsidiary Companies	
Other (Net) : Rounding Difference	
TOTAL Applications Of Funds	
TOTAL INCREASE (DECREASE) IN CASH	\$

Current Rate Sheet

Year Ended December 31,

Section 3.b.v.

Rates and Charges:

Report all service offerings (recurring and non recurring rates and charges)

by headend or Town

(example: Basic, Tier, Pay-Per-View, Reconnection Charge, etc) **please fill out all three fields per row*

Access Management Organization (AMO)

Year Ended December 31,

Section 3.b.vi.

AMO Name	Serving Towns	Operating Revenues Provided to AMO	% of Gross Revenue to AMO Operating Revenue	Capital Revenues Provided to AMO	% of Gross Revenue to AMO Capital

Section 3.vii.**Title 30 § 514 Annual Report Requirements**

At the time of filing its annual report under Section 22 of this title, each company shall also file with the Public Utilities Commission and the Public Service Department the following:

- (1) a map sufficiently outlining the company's service territory and describing its existing plant and any extension and replacements planned for commencement or completion within one year from the close of the preceding calendar year or annual period;
- (2) a listing of services, the rate charged for each such service as of the date of the filing of the report, a statement of any changes in any such rates from the preceding calendar year or period, and a statement of the revenues derived from each service during such calendar year or annual period;
- (3) a statement of significant changes to be implemented during the current calendar year or annual period in the company's business structure, operating procedures and services to be offered;
- (4) a copy of the company's access plan, if any, and a description of its access facilities and services and the use thereof during the preceding calendar year or annual period;
- (5) a copy of all written consumer complaints and notations regarding oral and telephonic complaints received during the preceding calendar year or annual period;
- (6) a balance sheet, an income statement, a statement of changes in financial condition and a statement of assets used and useful for the provision of service in Vermont, all as of the close of the preceding calendar year or annual period. (Added 1987, No. 271 (Adj. Sess.), § 14, eff. June 21, 1988.)

Section 3.vii.**CABLE COMPANIES**

In addition to the requisite documents provided in Title 30 Section 514, please include the following:

1. A map showing the location of each individual super headend, headend, or node serving a former headend, a description of the system or systems served by any super headends or headends, and a description of the type of programming or services entering the cable system at the location (e.g. standard satellite services, broadcast stations, digital programming, internet service, PEG stations, etc.).
2. A residential and commercial unit count per mile (preferably by strand miles) of all unserved areas within the company's franchised territory. Please report this information in a tabular form that identifies the roads surveyed, distance by road section, sections that are bounded by an intersection with another road (including the name of the intersecting road) or town boundary, number of residential and commercial units per section, and "H" (as described in Public Utilities Commission Rule 8.313(B)) for the section, and any other information needed to calculate "H" for the section. Please also provide a map showing roads in the company's franchised areas color-coded by the following categories: served areas, areas of planned construction (by year), and areas surveyed that do not qualify for construction without a contribution in aid of construction.

Please provide the maps requested by Items #1 and #2 in paper format and in electronic format if the company keeps or prepares such information using a computerized Computer Aided Design (CAD) or Geographic Information System (GIS). If an electronic map is provided, please provide it in one of the following standard georeferenced interexchange formats: shape file (preferred), .E00 Arc/Info Export Format, or .DXF format. Please also identify the projection of the electronic map file or that it is in unprojected coordinates (i.e. latitude and longitude). If the projection is unknown, please state.

3. An annual construction budget and construct schedule which shall include at least all areas identified in Item #2 above that meet the company's tariffed level of residential and commercial units per mile for a line extension without a contribution in aid of construction.
4. Any company plans to upgrade the system(s) in accord with current state of the art, specifically with regard to HFC construction, internet service or digital service.

UNDERGROUND FACILITIES DAMAGE REPORT

Year Ended December 31,

This report is required by Vermont Public Utility Commission Rule 3.805

3.805 (C) Upon discovery of damage to underground facilities by excavation activities or other action that may constitute a probable violation of 30 V.S.A. § 7004, 7006a, 7006b, or 7007, a company shall forward an Underground Facility Damage Prevention Report to the Commission and to the Department on the form prescribed by the Commission. In addition, reports of damages shall be forwarded by each company to the Commission and the Department of Public Service along with the annual report required under 30 V.S.A. § 22.

All information is for calendar year,

Company Name:

1

First Name:

Middle Name:

Last Name:

Title:

Address:

Address 2:

City:

State:

Zip:

Phone:

Email Address:

2

Company Membership in Public Utility Underground Facility Damage Prevention System

(as defined by VSA§7001 and PSB rule 3.802)

a	Was the company a member of Dig Safe System during	
b	If "No" is the company presently a member?	

UNDERGROUND FACILITIES DAMAGE REPORT

Year Ended December 31,

3 Number of Underground Facility Damage Incidents

a	Total number of damage incidents to the company's underground facilities due to excavation activities performed by a 3rd party (individuals other than company employees).	
b	Number of damage incidents to company underground facilities which were planned (damages expected by a pre-excavation arrangement with the excavator)	
c	Total number of Underground Facility Damage Reports submitted to the Department of Public Service	
d	Number of damage incidents caused by company to underground facilities owned by others	

4 Cost to Repair Underground Facilities Damaged by Excavation Activities

a	Total cost to repair underground facilities damaged from excavation activities (Including homeowner activates, such as landscaping or fence installation, and damages resultant from lack of, or incorrect, facility markings)	
b	Total repair costs billed to excavators responsible for damage	
c	Total number of actions taken against excavators for failure to comply with the requirements under PSB Rule 3.800 or VSA §7001 (as per PSB rule 3.805)	

UNDERGROUND FACILITIES DAMAGE REPORT

Year Ended December 31,

5 Notifications of Excavation Activities

a	Number of Notifications of Proposed Excavation received from the one-call system (Dig Safe System Inc.)	
b	Number of Notifications received from other sources	
c	Are all notifications received by company personnel?	
d	If No, what organization is contracted to receive the notifications of excavation?	
e	Number of dispatches, or work orders, for personnel to locate underground facilities resultant from Notifications of proposed excavation activities.	
f	If this number is less than the number of notifications received, what method was utilized to make the reduction?	

6 Underground Facility Location Activities

a	Total Number of facility Locations determined and marked in response to notice of excavation.	
b	Number of Pre-Excavation Agreements regarding the responsibilities of both company and excavator	
c	Number of underground facility Locations determined by detection with sensor/locator equipment	
d	Number of underground facility Locations determined by means other than sensor detection, such as the utilization of drawings and plans	
e	Are all underground facilities located by company personnel?	
f	If No, what organization is contracted to locate and mark company underground facilities?	

UNDERGROUND FACILITIES DAMAGE REPORT

Year Ended December 31,

7

Standards for Installation of Underground Facilities

a	Company standard for minimum depth required for the laying of facilities during the past calendar year	
b	Are facilities capable of being located by sensor?	
c	Are underground facilities documented with drawings sufficient to find and mark their location upon a notice of planned excavation in the area?	
d	Does the company own all underground facilities installed during the past year, including services?	

8

Certification

By electronically submitting this report, the filer certifies

that to the best of their knowledge, information, and belief, all statements of fact contained in the said report are true and the said report is a correct statement of the business and affairs of the company in respect to each and every matter set forth therein during the period
from January 1, _____, to December 31, _____, inclusive.

Dockets & Commission Rules

Year Ended December 31,

Section 4 Public Utility Commission Authorized Reporting Requirements

a. Dockets

(list the Docket and Condition number and attach compliance document)

Docket Number

Condition Number

b. Commission Rules

(list the Commission Rule and attach the required compliance documents)

General Company Information

Year Ended December 31,

Section 5.a

1. Give exact name by which the respondent is known and is conducting a CATV Business in Vermont

2. Post office address of business. (legal address)
Address: _____ City: _____ State: _____ Zip: _____

3. Street address of business. (physical address)
Address: _____ City: _____ State: _____ Zip: _____

4. Is respondent conducting a CATV business as an individual, partnership, association, or corporation?

5. Is any other business being conducted in connection with the CATV business?
If so please give name, description of service, and type of business relationship of each. *

6. Give the extent of the territory covered by the CATV service or respondent, naming all villages, towns or cities embraced in alphabetical order. *

7. Has respondent interconnections with any other CATV Company or Companies? If so give names and address of such companies. *

8. If respondent is conducting business as a PARTNERSHIP, give date of partnership contract; and date of commencement of business under such contract.

Date of Partnership Contract: _____ *Date of Commencement of Business:* _____

9. Give names and post office addresses of various partners.*

10. If a consolidated or reorganized company, state fully as to such consolidation or reorganization, giving date; names of constituent companies; name of original company or companies; and if consolidated or reorganized by special charter, give reference thereto on separate page. *

11. Give name, post office address, and date of expiration of terms of each director on separate page.

* ***use of additional forms are permitted.***

Company Personnel

Year Ended December 31,

Section 5.b.**LIST OF OFFICERS**

Official Title	First Name	Middle Name	Last Name	Office Telephone Number	Email
----------------	------------	-------------	-----------	-------------------------	-------

RESPONSIBLE PERSONNEL

Official Title	First Name	Middle Name	Last Name	Office Telephone Number	Email
----------------	------------	-------------	-----------	-------------------------	-------

Network Supervisor**Business Office Mgr.****Chief Technician****Regional Manager****Emergency No.****Complaint Mgr.**

Company Statistics

Section 5.c.

Year Ended December 31,

Headend and Community	System Capacity	Total Subs	Additional Outlets	Homes Passed	Total Miles	Company Poles	Rented Poles	Pole Rental	Total AMPs	Longest AMP Cascade	No. of Employees
Totals											

ANALYSIS OF CATV PLANT AND EQUIPMENT

Year Ended December 31,

Section 5.d.

ACCOUNT TITLE	Balance At Beginning Of Year	Additions	Retirements	Adjustments	Transfers	Balance At End Of Year
Right Of Way						
Buildings						
Head End Equipment						
Trunk Equipment						
Wiring						
Poles						
Conduit						
Cable						
Other Operating Plant						
Furniture and Office Equipment						
Vehicles & Other Equipment						
Misc. Physical Property						
Other: Computer Software/Hardware						
Converters						
Cable Modems						
Leasehold Improvements						
Computer Hardware						
Plant Under Construction						
TOTAL	\$	\$	\$	\$	\$	\$