

**Vermont Public Service Department
Rate Design Initiative / Distributed Energy Resources Study**

**Stakeholder Engagement Meeting #1
(December 12, 2019 – 9:00 AM to 2:30 PM)**

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| Opening and Welcome | 9:00 – 9:20 |
| <ul style="list-style-type: none">▪ Public Service Department▪ State Energy Initiatives and Goals / Energy Action Network | |
| Introduction to Team / Study Objectives | 9:20 – 9:30 |
| <ul style="list-style-type: none">▪ NewGen Team and Background▪ Study Objectives and Timeframe | |
| Stakeholder Engagement and Workshop Process | 9:30 – 9:40 |
| <ul style="list-style-type: none">▪ Review of Stakeholder Engagement Process / Structure▪ Meeting Objectives | |
| Facilitated Discussion: Trends in Industry / Region | 9:40 – 10:30 |
| <ul style="list-style-type: none">▪ Evolution of Industry with Distributed Energy Resources (DER) / Electric Vehicles (EV) / Advanced Metering Infrastructure (AMI) Adoption▪ Alignment of new rate / rate structure offerings / Group Discussion▪ Third-Party – Value Added Service Types▪ Synthesis of Rate Trends by Technology | |
| Introduction to LSAM[©] | 10:30 – 11:15 |
| <ul style="list-style-type: none">▪ Purpose of Model for Study▪ Dashboard Summary – Example Key Performance Indicators (KPI)▪ High-level Model Mechanics | |
| Breakout Exercises # 1 – Leveraging Rates to Deliver Value | 11:15 – 12:00 |
| <ul style="list-style-type: none">▪ Attendees will participate in breakout groups of approximately 8-12 people▪ Groups to Identify and Evaluate Opportunities for Innovative Rates that optimize value for utilities systems and rate payers in Vermont and the key issues/challenges to address to realize the value▪ Report out by group | |

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LUNCH **12:00 – 1:00**

Breakout Exercise #2 – Development of KPI / Critical Success Factors **1:00 – 2:15**

- Attendees will participate in breakout groups of approximately 8-12 people
- Groups to evaluate Case Studies (e.g., Short-term, Mid-term, Long-term conditions on system/business environment)
- Review initial KPI / Critical Success Factors for Study, provide feedback / refinements
- Report out by group

Session Wrap Up **2:15 – 2:30**

- Study Considerations
- Next Steps
 - LSAM Development
 - Stakeholder Groups / Volunteer Team
 - Homework Assignment
- Questions / Answers